

Migrating 1000s of VMs from VMware to CloudStack



#whoami

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May 2022 – Broadcom agrees to buy VMWare



BROCADE[®]

November 2023 – Purchase finalised

ShapeBlue architecture department



**“A thousand VM conversions
begin with a single *importVm*
API call.” - Benjamin Franklin (probably)**

Not so quick though!..

OpenSource is there to help, but it's not always straightforward.

There's stuff to evaluate:

Cultural change, VMWare → OpenSource

Is there the will and stamina required?

Do you have the necessary skill?

Do you need to do any hiring, training, get new certifications?



And then there's this other stuff to consider:

- NSX**
- VSAN**
- etc**

Great tech, but also great vendor lock-in.

However the news is good:

- Once you have set your mind to it, you can get out of even very large, very locked-in setups.
- There are alternatives to most VMWare features/components or you could simply go for an alternative one that gets you a similar and satisfactory result.
- It can be OK not to find 100% like-for-like equivalents.



VMWare to CloudStack+KVM tech:

Vsphere → virt-v2v → libvirt/KVM

VMFS → OCFS2, GFS2, CLVM

open-vm-tools → qemu-guest-agent

VSAN → CEPH, Linstor, Storpool, Powerflex

dVS → OVS, Linux bridges

Veeam, Commvault etc → Same, Veeam, Commvault, DELL -
they have taken notice + built-in NAS B&R plugin +
(incremental) volume snapshots.

Aria/vRealize – Terraform, Ansible, shell, Zabbix, Nagios etc.

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The thousand migrations
journey is done in 3 stages.

1. Assessment & Inventory

- Audit existing VMs (OS, size, usage, dependencies).
- Identify unsupported or tricky configurations (encrypted disks, direct attached storage etc)
- Classify VMs by criticality and resources (specs, networks etc).

2. Planning

- Select hardware for CloudStack and KVM.
- Choose conversion method (UI, automatic, semi-automatic, custom).
- Setup adequate networking and storage in CloudStack.
- Backup all VMware VMs, for good measure.

3. Just do it!

Of course, start with a pilot migration!

- Select 1-2 non-critical VMs.
- Convert and import into CloudStack.
- Validate boot, connectivity and service performance.
- Prepare service offerings that can accommodate the imported VMs.
- Coordinate source VM state, they would need to be powered off in a certain sequence – or not, depending on requirements.

Notes & gotchas

- Some VMs can't be converted or not practical to be converted. Find another way, eg backup/restore, replication and so on.

BSD VMs, machines with encrypted disks, direct attached storage etc.

Our customers have had various approaches.
Customer A went for an agent-based backup/restore.
Customer B reinstalled the VM based on infra as code.

Notes & gotchas

- CloudStack does its best to preserve MAC addresses across the conversion, but Windows and sometimes Linux will bring up a different interface or will reset to DHCP. Research and test, there are ways around it and can be done programmatically.

Solutions customers opted for so far:

C A - lock interface name to mac addr in udev/systemd

C B - switch to DHCP

Notes & gotchas

Not all virt-v2v apps are equal.

EL9 version is much better than the Ubuntu 24.04.

Ways around it if on Ubuntu:

1. install from source or custom repo
2. install an EL9 cluster and use that
3. will surprise you

Notes & gotchas

```
cat << "EOF" > /usr/bin/virt-v2v  
#!/bin/bash  
ssh root@el9-host /usr/bin/virt-v2v "$@"  
EOF
```

Actual customer approach.

Notes & gotchas

- You can run many conversions in parallel and on various hosts, thus enabling you to migrate a lot of VMs quite quickly.

Anecdotal example:

- you could perform 5-6 concurrent migrations per hypervisor. If you have 5 hypervisors and an average migration takes 3h (medium/large VMs), then you could be moving around 200 VMs in 24h.

Credits

- The Apache Software Foundation
- Richard WM Jones & RedHat for virt-v2v!

<https://rwmj.wordpress.com/>

- ShapeBlue
- Broadcom :-)